



OTOMOTİV SANAYİİ DERNEĞİ
AUTOMOTIVE MANUFACTURERS ASSOCIATION

OTOMOTİV SEKTÖRÜ AYLIK DEĞERLENDİRME RAPORU MAYIS 2021

AUTOMOTIVE INDUSTRY MONTHLY REPORT
May 2021

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	5 - 2020	5 - 2021	%	1 - 5 / 2020	1 - 5 / 2021	%	6/2019 - 5/2020	6/2020 - 5/2021	%
Otomobil Üretimi/P.Cars Production	43.264	66.976	54,8	288.133	353.580	22,7	852.149	920.490	8,0
Toplam Üretim/Total Production	63.147	82.860	31,2	415.456	532.441	28,2	1.250.758	1.414.863	13,1
Otomobil Pazarı/P.Cars Market	25.073	43.138	72,1	146.528	247.977	69,2	413.430	711.558	72,1
Toplam Pazar/Total Market	33.308	57.449	72,5	189.098	328.679	73,8	524.087	935.731	78,5
Otomobil İthalatı/P.Cars Import	14.297	24.763	73,2	93.223	149.868	60,8	254.678	417.095	63,8
Toplam İthalat/Total Import	17.086	31.919	86,8	110.299	186.524	69,1	302.323	503.216	66,5
Otomobil İhracatı/P.Cars Export	31.849	44.565	39,9	232.784	256.621	10,2	705.328	620.453	-12,0
Toplam İhracat/Total Export	44.406	51.873	16,8	331.367	391.070	18,0	1.046.061	976.241	-6,7
Otomobil İhracatı(\$)/P.Cars Export (\$)	459.657.359,57	680.489.317,14	48,0	3.471.176.269	4.226.242.618	21,8	10.424.001.006	10.067.154.683	-3,4
Toplam İhracat(\$)/Total Export (\$)*	1.204.750.922,34	1.943.968.335,79	61,4	8.952.264.881	12.294.771.556	37,3	26.777.388.499	29.284.972.585	9,4

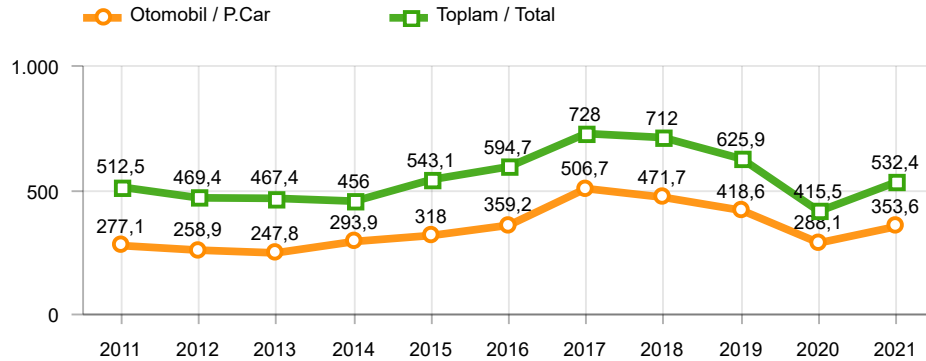
Parametreler/Parameters	5 - 2020	5 - 2021	%	1 - 5 / 2020	1 - 5 / 2021	%	6/2019 - 5/2020	6/2020 - 5/2021	%
ÜFE / PPI	1,5	3,9	-	6,2	17,3	-	9,1	22,2	-
TÜFE / CPI	1,4	0,9	-	4,6	6,4	-	12,1	14,1	-
Sanayi Endeksi / Industry Index	1,6	3,9	-	6,6	18,3	-	8,3	24,0	-
Dolar \$ ** (1 birim)	6,9	8,3	20,0	6,4	7,7	20,1	6,0	7,5	25,5
Euro € ** (1 birim)	7,6	10,1	34,0	7,1	9,3	31,7	6,7	9,0	34,7
Japon Yeni ¥ ** (100 birim)	6,5	7,6	17,8	5,9	7,2	20,9	5,5	7,1	27,6

*Toplam Sanayi / Total Industry Including Components

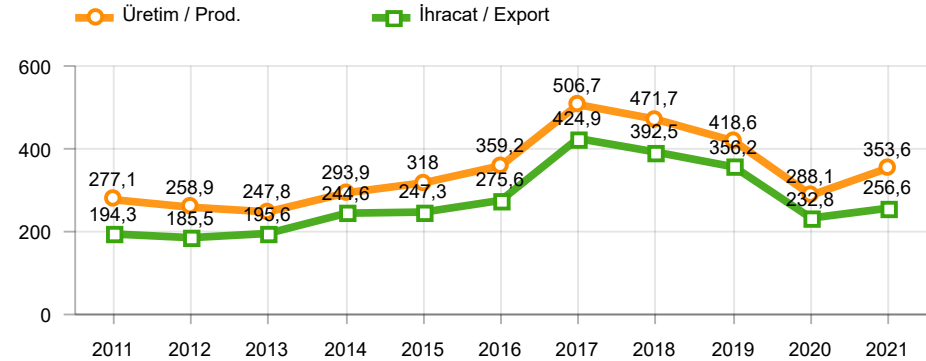
** Ortalama Değerler / Average Values

Araç Tipleri / Types	5 / 2020	5 / 2021	5 % Değişim	1-5 / 2020	1-5 / 2021	1-5 % Değişim
OTOMOBİL / Pass.Car	43.264	66.976	54,8	288.133	353.580	22,7
OTOMOBİL Toplam / Pass.Car Total	43.264	66.976	54,8	288.133	353.580	22,7
B.KAMYON / H. Truck	1.071	2.255	110,6	5.449	13.638	150,3
K.KAMYON / L. Truck	66	274	315,2	462	1.521	229,2
KAMYONET / Pick Up	14.768	12.718	-13,9	100.541	144.807	44,0
OTOBÜS / Bus	524	472	-9,9	2.912	2.001	-31,3
MİNİBÜS / Minibus	3.328	26	-99,2	17.225	16.247	-5,7
MİDİBÜS / Midibus	126	139	10,3	734	647	-11,9
TİCARİ ARAÇLAR Toplam / Commercial Vehicles Total	19.883	15.884	-20,1	127.323	178.861	40,5
TAŞIT ARAÇLARI Toplam / Motor Vehicles Total	63.147	82.860	31,2	415.456	532.441	28,2
TRAKTÖR / F.Tractor	1.900	4.400	131,6	10.350	24.072	132,6
TRAKTÖR Toplam / F.Tractor Total	1.900	4.400	131,6	10.350	24.072	132,6
GENEL TOPLAM / Grand Total	65.047	87.260	34,1	425.806	556.513	30,7

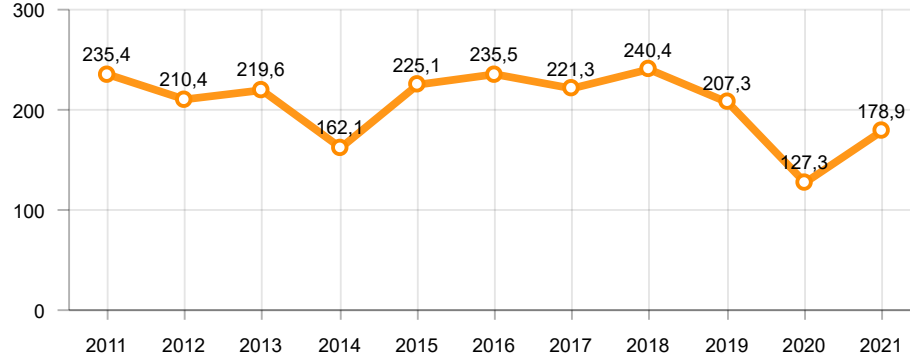
Toplam Üretim ve Otomobil Üretimi (x1000)(OCAK - MAYIS)
Total & P.Cars Production (x1000)(January - May)



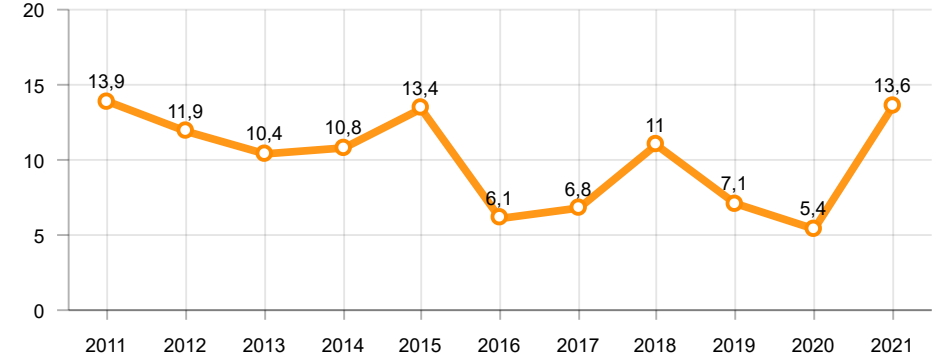
Otomobil Üretimi ve İhracat (x1000)(OCAK - MAYIS)
P.Cars Production & Exports (x1000)(January - May)



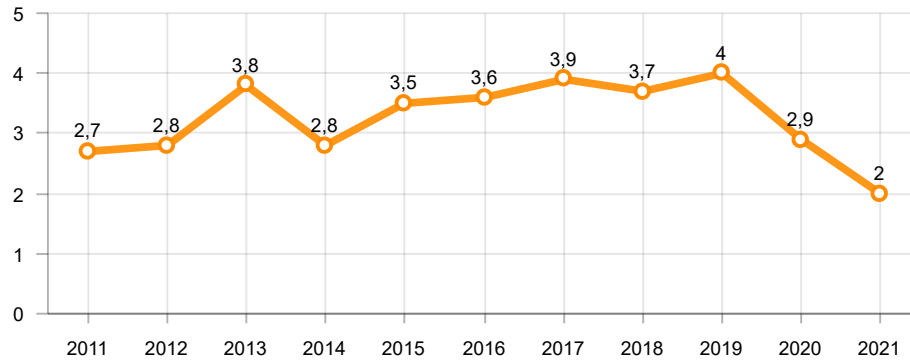
Ticari Araç Üretimi (x1000)(OCAK - MAYIS)
Commercial Vehicle Production (x1000)(January - May)



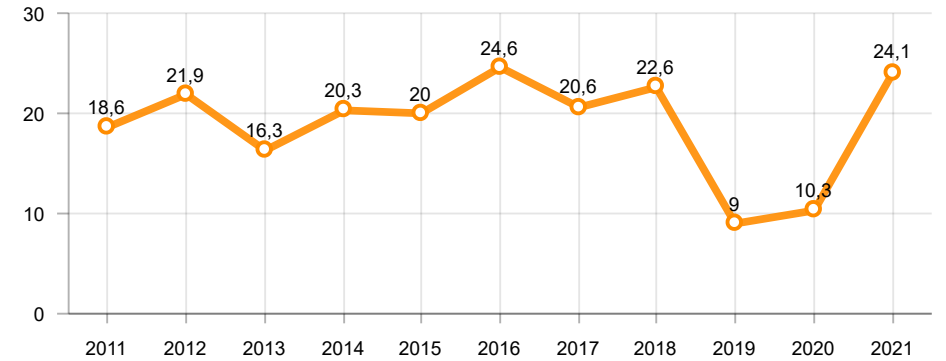
Büyük Kamyon Üretimi (x1000)(OCAK - MAYIS)
Heavy Truck Production (x1000)(January - May)

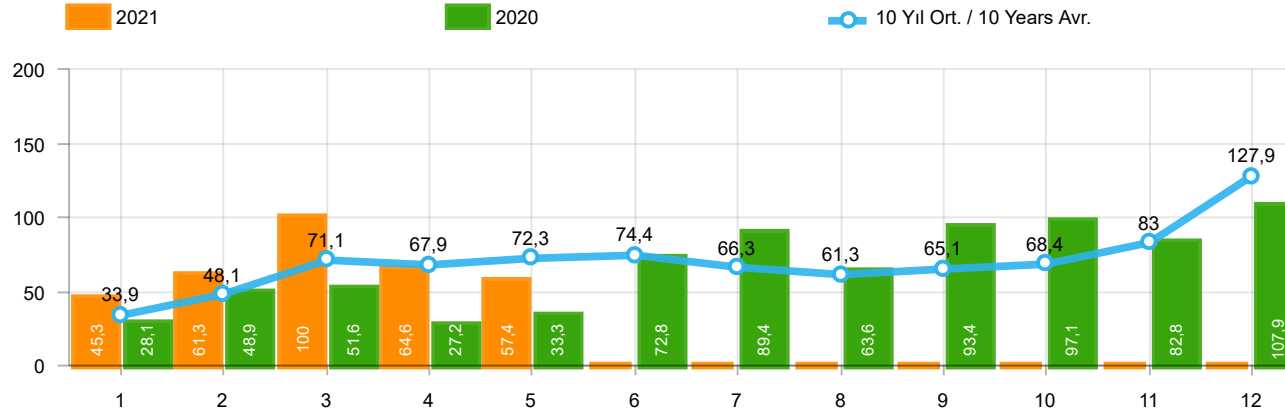


Otobüs Üretimi (x1000)(OCAK - MAYIS)
Bus Production (x1000)(January - May)



Traktör Üretimi (x1000)(OCAK - MAYIS)
F. Tractor Production (x1000)(January - May)

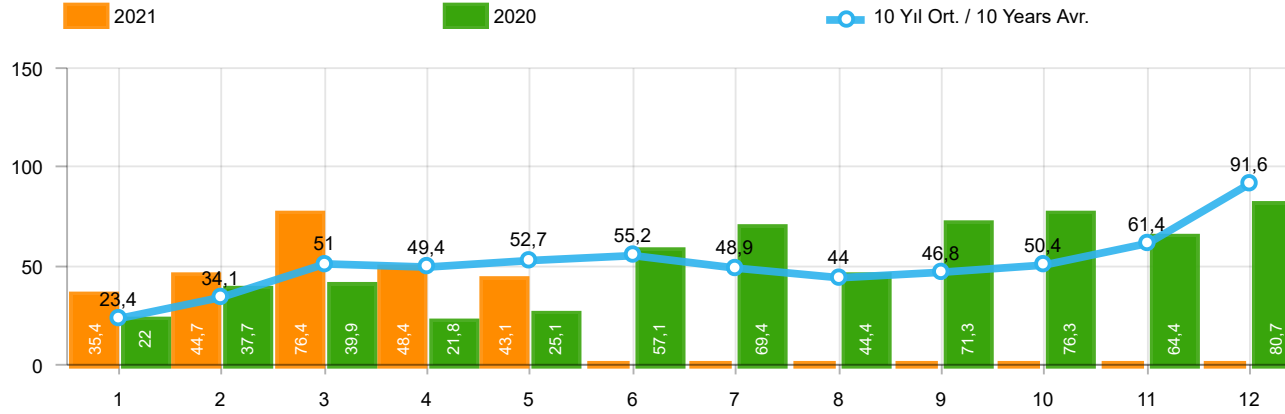




Aylar / Months	10 Yıl Ort / 10 Years Avr.	2021	%
1	33.938	45.308	33,5
2	48.144	61.325	27,4
3	71.122	100.046	40,7
4	67.887	64.551	-4,9
5	72.255	57.449	-20,5
TOPLAM/TOTAL	293.347	328.679	12,0

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-5 Toplam / Total	Toplam / Total	1-5 Yerli / Local	1-5 İthal / Import	İthal Oran / Import %
2011	47.759	62.586	84.045	82.782	85.862	85.992	65.658	61.645	64.313	73.227	67.150	134.468	363.034	915.487	145.908	217.126	59,8
2012	31.552	44.138	69.242	66.559	75.195	75.108	65.444	60.982	73.501	62.933	75.203	121.442	286.686	821.299	112.240	174.446	60,8
2013	37.563	51.133	72.943	77.265	85.835	78.043	75.152	67.662	71.388	60.690	83.470	136.048	324.739	897.192	102.453	222.286	68,5
2014	34.751	37.659	51.312	57.113	62.447	64.295	62.770	63.303	70.764	69.742	84.368	154.843	243.282	813.367	80.931	162.351	66,7
2015	37.256	59.221	89.765	96.182	85.804	91.071	87.358	85.244	67.181	67.086	88.431	164.464	368.228	1.019.063	132.229	235.999	64,1
2016	34.369	54.840	85.932	87.748	97.090	94.666	59.732	73.654	69.413	85.666	125.462	145.706	359.979	1.014.278	122.735	237.244	65,9
2017	36.640	48.585	76.178	78.231	88.066	85.820	84.727	74.818	74.046	94.439	103.772	141.507	327.700	986.829	120.781	206.919	63,1
2018	36.525	48.768	79.600	73.886	74.996	52.788	54.194	35.137	23.915	22.321	59.406	80.014	313.775	641.550	120.190	193.585	61,7
2019	14.847	25.569	50.651	31.944	33.947	43.899	18.442	26.832	43.068	50.288	59.575	92.885	156.958	491.947	71.913	85.045	54,2
2020	28.123	48.948	51.554	27.165	33.308	72.789	89.419	63.570	93.406	97.125	82.824	107.919	189.098	796.150	78.799	110.299	58,3
2021	45.308	61.325	100.046	64.551	57.449								328.679	328.679	142.155	186.524	56,7

Otomobil Pazarının Analizi(x1000)(OCAK - MAYIS)
P.Cars Market Analysis(x1000)(January - May)

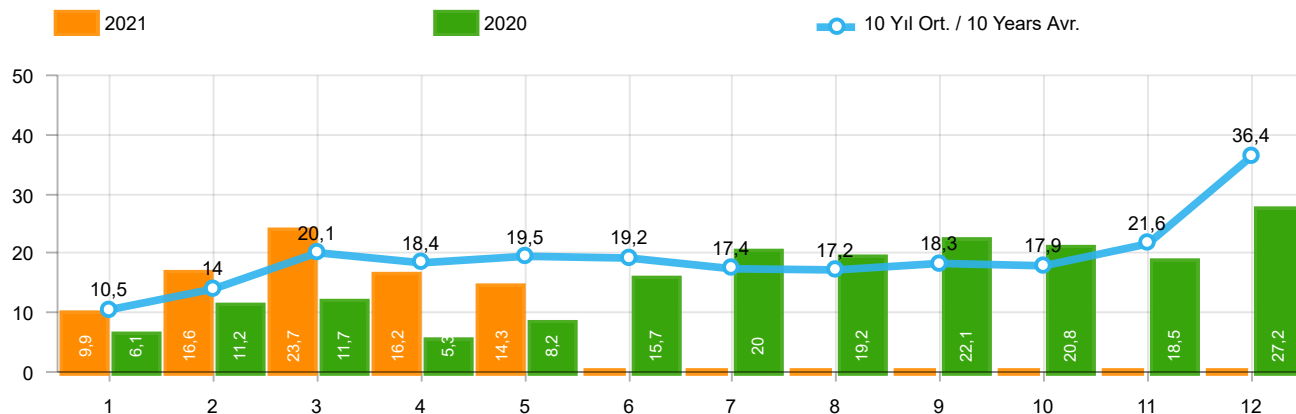


Aylar / Months	10 Yıl Ort. / 10 Years Avr.	2021	%
1	23.430	35.358	50,9
2	34.107	44.749	31,2
3	51.047	76.357	49,6
4	49.442	48.375	-2,2
5	52.746	43.138	-18,2
TOPLAM / TOTAL	210.772	247.977	17,7

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-5 Toplam / Total	Toplam / Total	1-5 Yerli / Local	1-5 İthal / Import	İthal Oran / Import %
2011	29.868	39.004	54.023	53.835	56.302	56.714	43.518	38.875	39.964	47.508	44.951	88.957	233.032	593.519	71.737	161.295	69,2
2012	21.077	29.189	47.270	45.645	50.460	50.849	44.531	41.236	49.360	43.440	52.297	80.926	193.641	556.280	57.141	136.500	70,5
2013	25.835	36.814	51.785	56.999	62.383	58.290	55.712	51.611	52.925	46.985	64.117	101.199	233.816	664.655	50.678	183.138	78,3
2014	24.368	27.167	37.812	42.769	46.379	47.278	46.602	45.131	49.262	50.814	59.695	110.054	178.495	587.331	44.465	134.030	75,1
2015	24.498	40.817	61.676	70.211	62.878	67.766	64.218	61.753	47.088	47.954	62.397	114.340	260.080	725.596	66.708	193.372	74,4
2016	23.358	40.588	63.975	65.618	73.832	71.111	45.566	53.977	51.340	63.746	95.783	108.044	267.371	756.938	71.260	196.111	73,3
2017	25.689	34.658	55.616	57.998	65.799	66.164	62.384	54.890	53.423	70.488	75.956	99.694	239.760	722.759	73.870	165.890	69,2
2018	26.611	35.901	59.798	55.108	57.227	41.225	42.024	26.976	17.595	16.809	46.204	60.843	234.645	486.321	78.002	156.643	66,8
2019	10.979	19.205	38.628	24.416	27.126	36.024	15.398	21.544	35.308	39.996	47.803	70.829	120.354	387.256	51.731	68.623	57,0
2020	22.016	37.727	39.887	21.825	25.073	57.067	69.427	44.372	71.296	76.341	64.357	80.721	146.528	610.109	53.305	93.223	63,6
2021	35.358	44.749	76.357	48.375	43.138								247.977	247.977	98.109	149.868	60,4

Ticari Araç Pazarının Analizi(x1000)(OCAK - MAYIS) CV Market Analysis(x1000)(January - May)

OTOMOTİV SEKTÖRÜ AYLIK DEĞERLENDİRME RAPORU 5 / 2021
Automotive Industry Monthly Report 5 / 2021



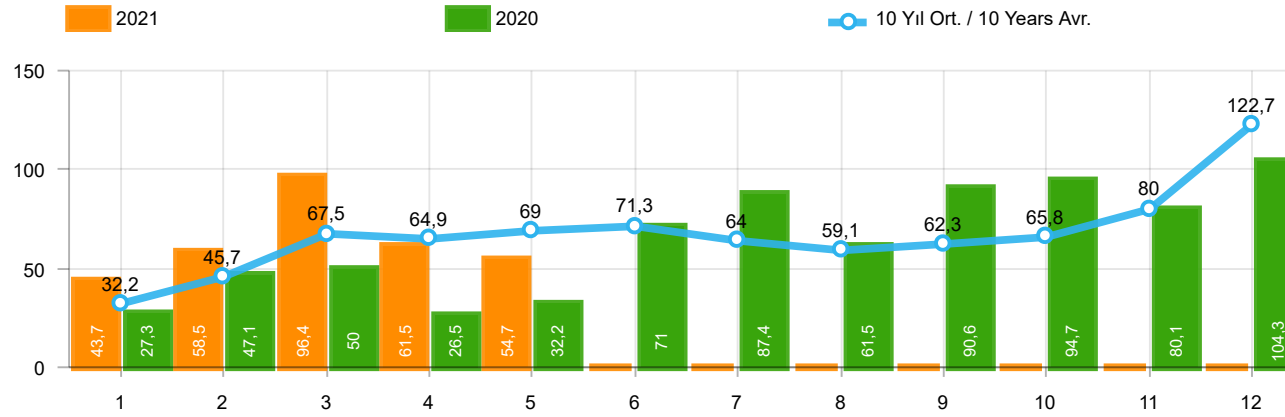
Aylar / Months	10 Yıl Ort. / 10 Years Avr.	2021	%
1	10.509	9.950	-5,3
2	14.038	16.576	18,1
3	20.075	23.689	18,0
4	18.445	16.176	-12,3
5	19.509	14.311	-26,6
TOPLAM / TOTAL	82.576	80.702	-2,3

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-5 Toplam / Total	Toplam / Total	1-5 Yerli / Local	1-5 İthal / Import	İthal Oran / Import %
2011	17.891	23.582	30.022	28.947	29.560	29.278	22.140	22.770	24.349	25.719	22.199	45.511	130.002	321.968	74.171	55.831	42,9
2012	10.475	14.949	21.972	20.914	24.735	24.259	20.913	19.746	24.141	19.493	22.906	40.516	93.045	265.019	55.099	37.946	40,8
2013	11.728	14.319	21.158	20.266	23.452	19.753	19.440	16.051	18.463	13.705	19.353	34.849	90.923	232.537	51.775	39.148	43,1
2014	10.383	10.492	13.500	14.344	16.068	17.017	16.168	18.172	21.502	18.928	24.673	44.789	64.787	226.036	36.466	28.321	43,7
2015	12.758	18.404	28.089	25.971	22.926	23.305	23.140	23.491	20.093	19.132	26.034	50.124	108.148	293.467	65.521	42.627	39,4
2016	11.011	14.252	21.957	22.130	23.258	23.555	14.166	19.677	18.073	21.920	29.679	37.662	92.608	257.340	51.475	41.133	44,4
2017	10.951	13.927	20.562	20.233	22.267	19.656	22.343	19.928	20.623	23.951	27.816	41.813	87.940	264.070	46.911	41.029	46,7
2018	9.914	12.867	19.802	18.778	17.769	11.563	12.170	8.161	6.320	5.512	13.202	19.171	79.130	155.229	42.188	36.942	46,7
2019	3.868	6.364	12.023	7.528	6.821	7.875	3.044	5.288	7.760	10.292	11.772	22.056	36.604	104.691	20.182	16.422	44,9
2020	6.107	11.221	11.667	5.340	8.235	15.722	19.992	19.198	22.110	20.784	18.467	27.198	42.570	186.041	25.494	17.076	40,1
2021	9.950	16.576	23.689	16.176	14.311								80.702	80.702	44.046	36.656	45,4

Hafif Araç Pazarının Analizi(x1000)(OCAK - MAYIS)
LV Market Analysis(x1000)(January - May)

OTOMOTİV SEKTÖRÜ AYLIK DEĞERLENDİRME RAPORU 5 / 2021

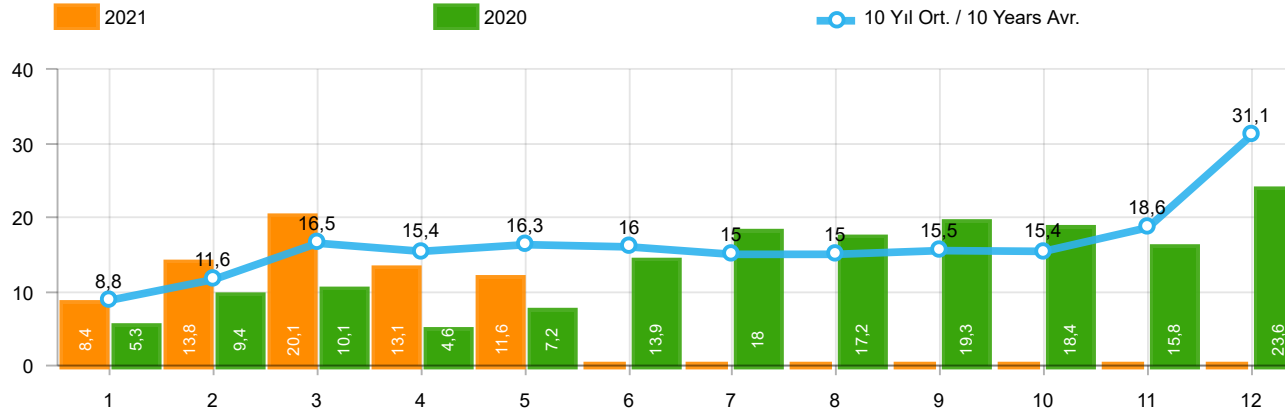
Automotive Industry Monthly Report 5 / 2021



Aylar / Months	10 Yıl Ort. / 10 Years Avr.	2021	%
1	32.200	43.728	35,8
2	45.744	58.504	27,9
3	67.527	96.428	42,8
4	64.856	61.488	-5,2
5	68.997	54.734	-20,7
TOPLAM / TOTAL	279.324	314.882	12,7

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-5 Toplam / Total	Toplam / Total	1-5 Yerli / Local	1-5 İthal / Import	İthal Oran / Import %
2011	44.892	58.663	78.403	77.695	80.646	81.573	63.044	58.406	60.129	69.421	63.657	127.910	340.299	864.439	130.691	209.608	61,6
2012	29.545	41.324	64.884	62.949	70.863	71.067	62.304	58.148	69.629	59.938	71.710	115.400	269.565	777.761	99.558	170.007	63,1
2013	35.523	48.307	68.774	73.575	81.468	74.096	71.596	65.043	67.963	58.014	79.301	129.718	307.647	853.378	89.334	218.313	71,0
2014	32.670	35.021	47.581	53.305	58.121	60.163	59.907	60.199	66.531	66.573	80.621	146.989	226.698	767.681	67.992	158.706	70,0
2015	34.615	55.331	83.302	91.602	81.542	86.158	83.836	82.577	64.025	64.255	84.601	156.173	346.392	968.017	115.859	230.533	66,6
2016	32.713	52.825	82.948	84.887	93.904	91.540	58.533	71.556	67.593	83.000	122.309	141.912	347.277	983.720	113.643	233.634	67,3
2017	35.323	46.965	73.802	75.988	85.422	83.658	82.297	72.536	71.352	91.752	100.859	136.240	317.500	956.194	112.998	204.502	64,4
2018	35.076	47.009	76.345	71.126	72.755	51.037	52.734	34.346	23.028	21.571	58.204	77.706	302.311	620.937	112.694	189.617	62,7
2019	14.373	24.875	49.221	30.971	33.016	42.688	17.927	26.246	41.992	49.075	58.176	90.500	152.456	479.060	68.823	83.633	54,9
2020	27.273	47.122	50.008	26.457	32.235	70.973	87.401	61.533	90.619	94.733	80.141	104.293	183.095	772.788	74.497	108.598	59,3
2021	43.728	58.504	96.428	61.488	54.734								314.882	314.882	133.407	181.475	57,6

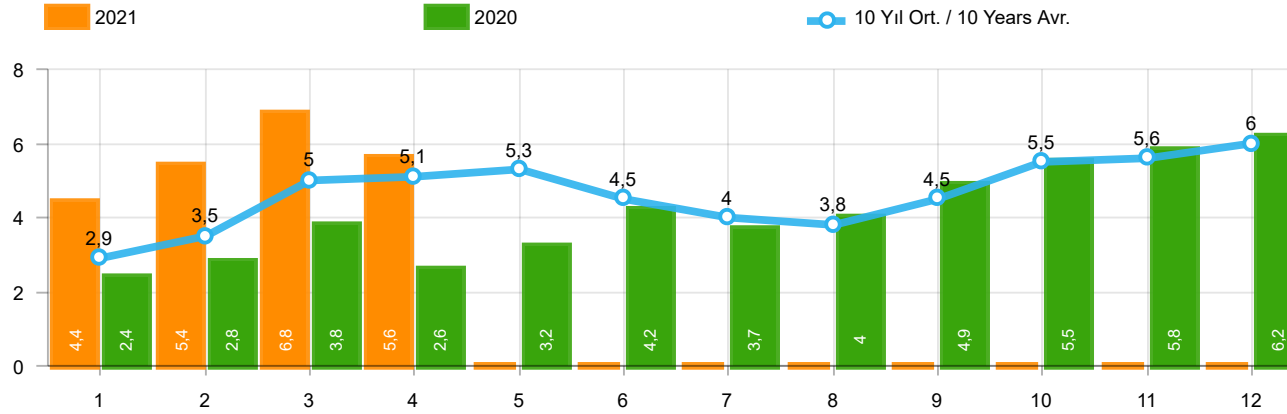
Hafif Ticari Araç Pazarının Analizi(x1000)(OCAK - MAYIS)
LCV Market Analysis(x1000)(January - May)



Aylar / Months	10 Yıl Ort. / 10 Years Avr.	2021	%
1	8.770	8.370	-4,6
2	11.637	13.755	18,2
3	16.480	20.071	21,8
4	15.413	13.113	-14,9
5	16.251	11.596	-28,6
TOPLAM / TOTAL	68.552	66.905	-2,4

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-5 Toplam / Total	Toplam / Total	1-5 Yerli / Local	1-5 İthal / Import	İthal Oran / Import %
2011	15.024	19.659	24.380	23.860	24.344	24.859	19.526	19.531	20.165	21.913	18.706	38.953	107.267	270.920	58.954	48.313	45,0
2012	8.468	12.135	17.614	17.304	20.403	20.218	17.773	16.912	20.269	16.498	19.413	34.474	75.924	221.481	42.417	33.507	44,1
2013	9.688	11.493	16.989	16.576	19.085	15.806	15.884	13.432	15.038	11.029	15.184	28.519	73.831	188.723	38.656	35.175	47,6
2014	8.302	7.854	9.769	10.536	11.742	12.885	13.305	15.068	17.269	15.759	20.926	36.935	48.203	180.350	23.527	24.676	51,2
2015	10.117	14.514	21.626	21.391	18.664	18.392	19.618	20.824	16.937	16.301	22.204	41.833	86.312	242.421	49.151	37.161	43,1
2016	9.355	12.237	18.973	19.269	20.072	20.429	12.967	17.579	16.253	19.254	26.526	33.868	79.906	226.782	42.383	37.523	47,0
2017	9.634	12.307	18.186	17.990	19.623	17.494	19.913	17.646	17.929	21.264	24.903	36.546	77.740	233.435	39.128	38.612	49,7
2018	8.465	11.108	16.547	16.018	15.528	9.812	10.710	7.370	5.433	4.762	12.000	16.863	67.666	134.616	34.692	32.974	48,7
2019	3.394	5.670	10.593	6.555	5.890	6.664	2.529	4.702	6.684	9.079	10.373	19.671	32.102	91.804	17.092	15.010	46,8
2020	5.257	9.395	10.121	4.632	7.162	13.906	17.974	17.161	19.323	18.392	15.784	23.572	36.567	162.679	21.192	15.375	42,0
2021	8.370	13.755	20.071	13.113	11.596								66.905	66.905	35.298	31.607	47,2

Traktör Pazarının Analizi(x1000)(OCAK - NİSAN)
Tractor Market Analysis(x1000)(January - April)



Aylar / Months	10 Yıl Ort. / 10 Years Avr.	2021	%
1	2.860	4.411	54,2
2	3.521	5.395	53,2
3	4.990	6.845	37,2
4	5.108	5.581	9,3
TOPLAM / TOTAL	16.479	22.232	34,9

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-4 Toplam / Total	Toplam / Total
2011	2.975	5.242	5.927	5.358	6.016	6.335	4.534	4.051	4.140	5.828	4.943	4.992	19.502	60.341
2012	2.362	1.983	4.348	6.579	6.273	4.569	3.837	3.158	3.618	4.027	4.807	4.757	15.272	50.318
2013	2.161	2.432	4.005	4.585	5.616	3.136	4.574	3.408	4.935	4.762	5.781	6.891	13.183	52.286
2014	2.169	3.512	4.476	4.905	5.094	5.028	4.233	4.920	5.619	5.743	6.250	7.409	15.062	59.358
2015	3.124	3.984	5.460	6.383	6.078	5.748	4.677	5.044	4.765	7.049	6.898	7.564	18.951	66.774
2016	3.739	4.731	7.067	6.546	6.575	5.543	3.833	5.134	4.945	7.372	7.090	7.603	22.083	70.178
2017	3.974	4.964	6.773	6.780	7.057	5.356	5.003	4.396	6.064	7.734	7.457	7.351	22.491	72.909
2018	4.362	4.179	5.925	5.216	4.584	3.146	3.654	2.587	3.541	3.698	3.578	3.886	19.682	48.356
2019	1.311	1.401	2.143	2.126	2.229	1.538	2.039	1.579	2.284	2.828	3.037	3.782	6.981	26.297
2020	2.425	2.778	3.771	2.606	3.244	4.173	3.727	3.974	4.928	5.466	5.831	6.221	11.580	49.144
2021	4.411	5.395	6.845	5.581	-	-	-	-	-	-	-	-	22.232	22.232

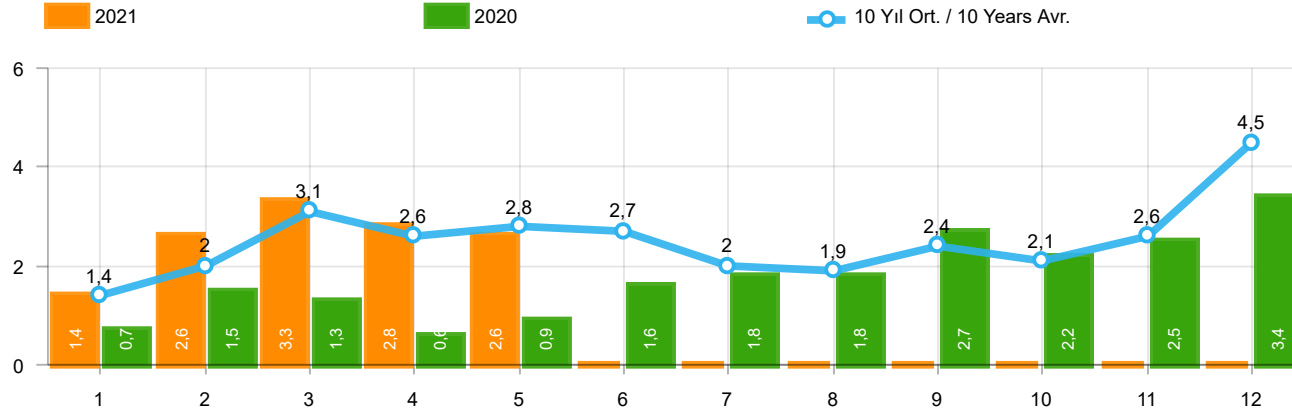
Kaynak: TÜİK trafik kayıtları.

Rakamlar, son iki model yılına ait traktör tescillerinden oluşmaktadır.

Source: Turkish Statistical Institute – Traffic registrations

Data represents the last two model year's farm tractors registration figures

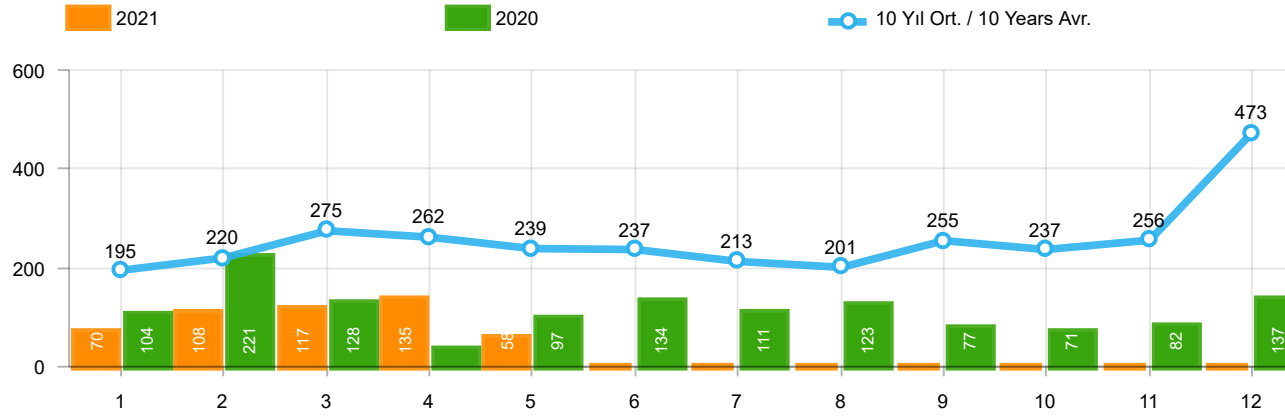
Kamyon Pazarının Analizi(x1000)(OCAK - MAYIS)
Truck Market Analysis(x1000)(January - May)



Aylar / Months	10 Yıl Ort / 10 Years Avr.	2021	%
1	1.393	1.366	-2,0
2	2.007	2.633	31,2
3	3.082	3.319	7,7
4	2.560	2.788	8,9
5	2.753	2.594	-5,8
TOPLAM / TOTAL	11.794	12.700	7,7

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-5 Toplam / Total	Toplam / Total	1-5 Yerli / Local	1-5 İthal / Import	İthal Oran / Import %
2011	2.651	3.544	5.142	4.503	4.563	3.852	2.261	2.745	3.784	3.400	3.149	5.712	20.403	45.306	12.947	7.456	36,5
2012	1.703	2.454	3.866	3.209	3.678	3.540	2.750	2.403	3.296	2.497	3.154	5.300	14.910	37.850	10.484	4.426	29,7
2013	1.484	2.113	3.343	2.925	3.504	3.186	2.777	2.103	2.875	2.086	3.631	5.444	13.369	35.471	9.402	3.967	29,7
2014	1.522	2.065	3.094	3.224	3.727	3.726	2.578	2.783	3.708	2.858	3.384	6.869	13.632	39.538	10.129	3.503	25,7
2015	2.215	3.346	5.699	3.729	3.600	4.253	2.922	2.211	2.687	2.266	3.146	7.307	18.589	43.381	13.165	5.424	29,2
2016	1.167	1.648	2.515	2.319	2.711	2.623	984	1.796	1.438	2.238	2.485	3.127	10.360	25.051	6.751	3.609	34,8
2017	931	1.290	1.982	1.888	2.184	1.891	1.974	1.860	2.284	2.188	2.487	4.438	8.275	25.397	5.870	2.405	29,1
2018	1.237	1.552	2.630	2.328	1.909	1.272	1.235	603	653	488	905	1.695	9.656	16.507	5.699	3.957	41,0
2019	342	579	1.255	842	728	981	435	497	854	1.047	1.100	2.087	3.746	10.747	2.334	1.412	37,7
2020	682	1.475	1.290	628	921	1.570	1.809	1.835	2.660	2.239	2.537	3.358	4.996	21.004	3.295	1.701	34,0
2021	1.366	2.633	3.319	2.788	2.594								12.700	12.700	7.651	5.049	39,8

Midibüs Pazarının Analizi(OCAK - MAYIS)
Midibus Market Analysis(January - May)

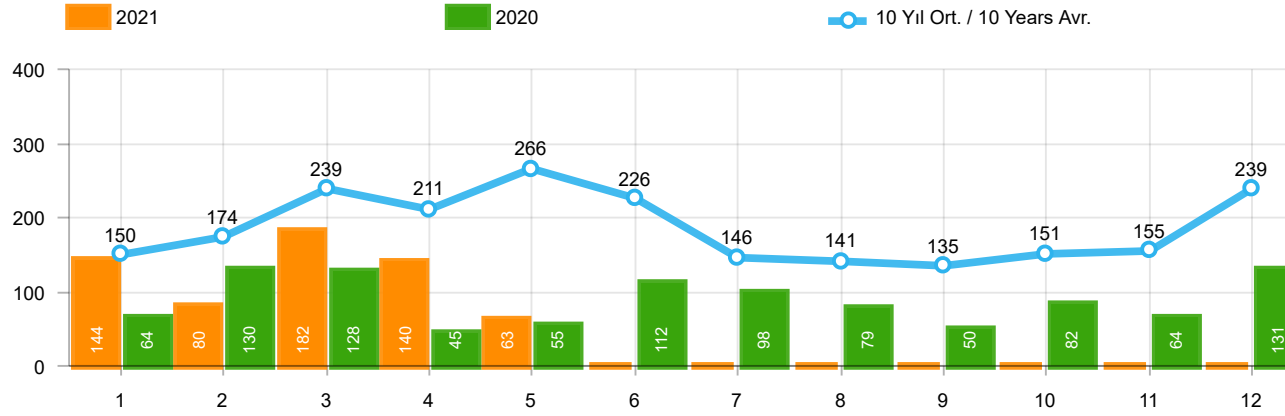


Aylar / Months	10 Yıl Ort. / 10 Years Avr.	2021	%
1	195	70	-64,1
2	220	108	-50,9
3	275	117	-57,4
4	262	135	-48,5
5	239	58	-75,7
TOPLAM / TOTAL	1.191	488	-59,0

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-5 Toplam / Total	Toplam / Total
2011	124	167	267	260	241	233	205	280	270	230	168	525	1.059	2.970
2012	179	257	277	229	257	239	216	249	325	269	189	398	1.199	3.084
2013	191	268	289	276	283	241	367	235	305	392	415	697	1.307	3.959
2014	360	394	384	333	294	258	216	229	395	220	266	653	1.765	4.002
2015	280	322	451	561	372	405	389	253	316	394	325	621	1.986	4.689
2016	309	158	251	302	261	196	139	220	241	230	354	431	1.281	3.092
2017	212	211	227	231	272	156	250	235	318	268	317	594	1.153	3.291
2018	134	142	410	296	207	315	180	146	160	155	184	425	1.189	2.754
2019	57	61	63	96	106	189	55	44	138	138	257	244	383	1.448
2020	104	221	128	35	97	134	111	123	77	71	82	137	585	1.320
2021	70	108	117	135	58								488	488

Otobüs Pazarının Analizi(OCAK - MAYIS)
Otobus Market Analysis(January - May)

OTOMOTİV SEKTÖRÜ AYLIK DEĞERLENDİRME RAPORU 5 / 2021
Automotive Industry Monthly Report 5 / 2021

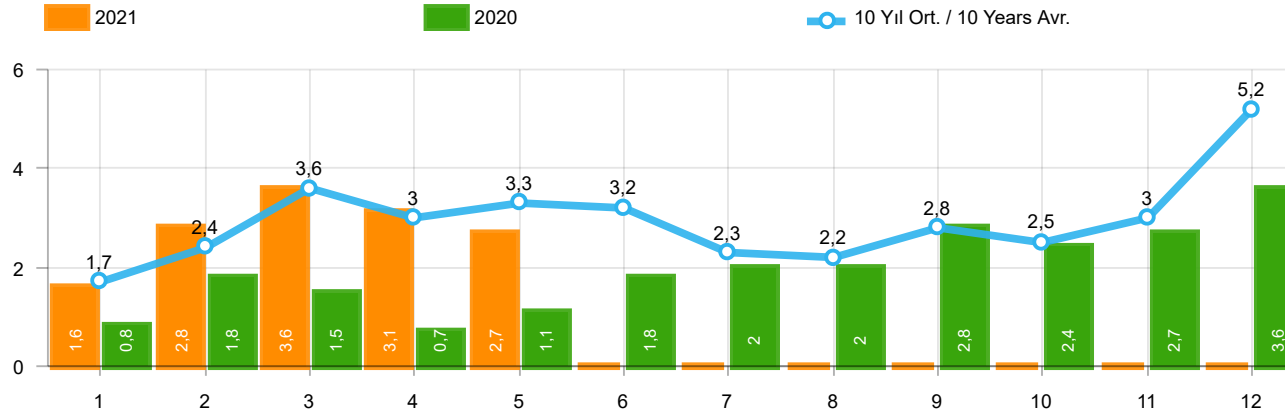


Aylar / Months	10 Yıl Ort / 10 Years Avr.	2021	%
1	150	144	-3,9
2	174	80	-54,0
3	239	182	-23,9
4	211	140	-33,5
5	266	63	-76,3
TOPLAM / TOTAL	1.040	609	-41,4

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-5 Toplam / Total	Toplam / Total	1-5 Yerli / Local	1-5 İthal / Import	İthal Oran / Import %
2011	92	212	233	324	412	334	148	214	130	176	176	321	1.273	2.772	1.211	62	4,9
2012	125	103	215	172	397	262	174	182	251	229	150	344	1.012	2.604	999	13	1,3
2013	365	445	537	489	580	520	412	281	245	198	123	189	2.416	4.384	2.410	6	0,2
2014	199	179	253	251	305	148	69	92	130	91	97	332	1.187	2.146	1.045	142	12,0
2015	146	222	313	290	290	255	211	203	153	171	359	363	1.261	2.976	1.219	42	3,3
2016	180	209	218	240	214	307	76	82	141	198	314	236	1.061	2.415	1.060	1	0,1
2017	174	119	167	124	188	115	206	187	92	231	109	235	772	1.947	760	12	1,6
2018	78	65	215	136	125	164	45	42	74	107	113	188	619	1.352	608	11	1,8
2019	75	54	112	35	97	41	25	45	84	28	42	54	373	692	373	-	-
2020	64	130	128	45	55	112	98	79	50	82	64	131	422	1.038	422	-	-
2021	144	80	182	140	63								609	609	609	-	-

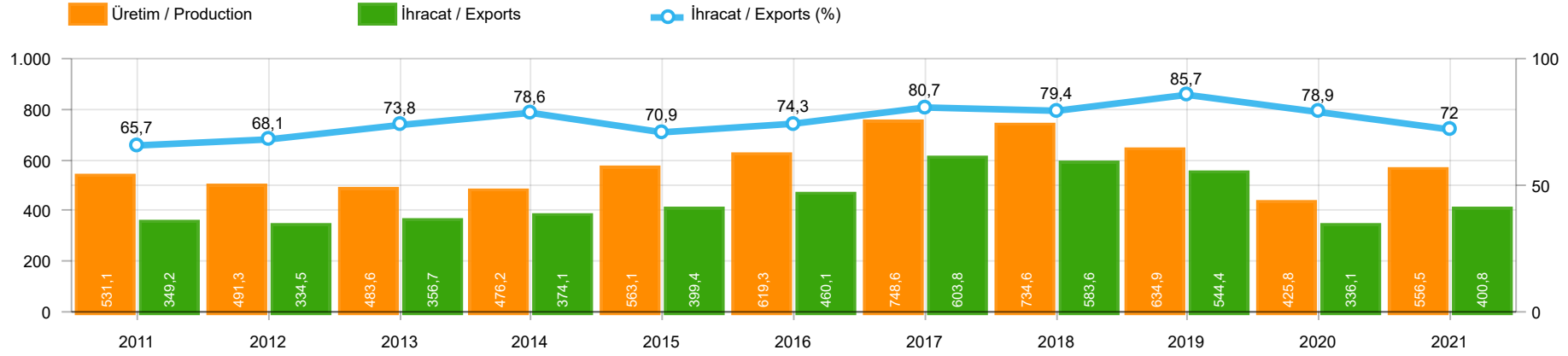
Ağır Ticari Araç Pazarının Analizi(x1000)(OCAK - MAYIS)
HCV Market Analysis(x1000)(January - May)

OTOMOTİV SEKTÖRÜ AYLIK DEĞERLENDİRME RAPORU 5 / 2021
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Aylar / Months	10 Yıl Ort / 10 Years Avr.	2021	%
1	1.738	1.580	-9,1
2	2.401	2.821	17,5
3	3.595	3.618	0,6
4	3.032	3.063	1,0
5	3.258	2.715	-16,7
TOPLAM / TOTAL	14.024	13.797	-1,6

Yıl / Year	1	2	3	4	5	6	7	8	9	10	11	12	1-5 Toplam / Total	Toplam / Total	1-5 Yerli / Local	1-5 İthal / Import	İthal Oran / Import %
2011	2.867	3.923	5.642	5.087	5.216	4.419	2.614	3.239	4.184	3.806	3.493	6.558	22.735	51.048	15.217	7.518	33,1
2012	2.007	2.814	4.358	3.610	4.332	4.041	3.140	2.834	3.872	2.995	3.493	6.042	17.121	43.538	12.682	4.439	25,9
2013	2.040	2.826	4.169	3.690	4.367	3.947	3.556	2.619	3.425	2.676	4.169	6.330	17.092	43.814	13.119	3.973	23,2
2014	2.081	2.638	3.731	3.808	4.326	4.132	2.863	3.104	4.233	3.169	3.747	7.854	16.584	45.686	12.939	3.645	22,0
2015	2.641	3.890	6.463	4.580	4.262	4.913	3.522	2.667	3.156	2.831	3.830	8.291	21.836	51.046	16.370	5.466	25,0
2016	1.656	2.015	2.984	2.861	3.186	3.126	1.199	2.098	1.820	2.666	3.153	3.794	12.702	30.558	9.092	3.610	28,4
2017	1.317	1.620	2.376	2.243	2.644	2.162	2.430	2.282	2.694	2.687	2.913	5.267	10.200	30.635	7.783	2.417	23,7
2018	1.449	1.759	3.255	2.760	2.241	1.751	1.460	791	887	750	1.202	2.308	11.464	20.613	7.496	3.968	34,6
2019	474	694	1.430	973	931	1.211	515	586	1.076	1.213	1.399	2.385	4.502	12.887	3.090	1.412	31,4
2020	850	1.826	1.546	708	1.073	1.816	2.018	2.037	2.787	2.392	2.683	3.626	6.003	23.362	4.302	1.701	28,3
2021	1.580	2.821	3.618	3.063	2.715								13.797	13.797	8.748	5.049	36,6



	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
İhracat/Export	349.171	334.473	356.715	374.097	399.385	460.064	603.764	583.610	544.422	336.074	400.770
Üretim/Production	531.111	491.255	483.647	476.226	563.100	619.319	748.575	734.633	634.924	425.806	556.513
İhracat/Exports (%)	65,7	68,1	73,8	78,6	70,9	74,3	80,7	79,4	85,7	78,9	72

Taşıt Araçları İhracatı (2019 - 2021)
Motor Vehicle Exports (2019 - 2021)

SEKTÖR / SECTOR	2019	2020	1/5-2020	1/5-2021	2021/2020 %
OTOMOBİL / Pass.Car	828.744	596.616	232.784	256.621	10,2
OTOMOBİL TOPLAM / Pass. Car Total	828.744	596.616	232.784	256.621	10,2
KAMYON / Truck	14.824	10.333	3.164	6.666	110,7
KAMYONET / Pick Up	349.490	263.767	81.215	112.043	38,0
OTOBÜS / Bus	9.001	6.886	2.349	1.424	-39,4
MİNİBÜS / Minibus	49.283	38.296	11.624	14.063	21,0
MİDİBÜS / Midibus	1.244	640	231	253	9,5
TİCARİ ARAÇLAR TOPLAM / Commercial Vehicle Total	423.842	319.922	98.583	134.449	36,4
TAŞIT ARAÇLARI TOPLAM / Motor Vehicles Total	1.252.586	916.538	331.367	391.070	18,0
TRAKTÖR / F.Tractor	15.844	13.495	4.707	9.700	106,1
TRAKTÖR TOPLAM / F.Tractor Total	15.844	13.495	4.707	9.700	106,1
GENEL TOPLAM / GRAND TOTAL	1.268.430	930.033	336.074	400.770	19,3

Üretici Bazında İhracat (adet)
Exports by Manufacturer (unit)

Üreticiler / Manufacturers	2019	2020	1-5 / 2020	1-5 / 2021
A.I.O.S.	1.433	510	224	241
FORD OTOSAN	333.734	254.003	78.800	102.328
HATTAT TRAKTÖR	637	942	289	263
HONDA TÜRKİYE	7.528	6.421	3.807	809
HYUNDAI ASSAN	169.803	128.003	53.044	59.057
KARSAN	2.713	755	83	143
M. BENZ TÜRK	16.324	11.184	3.531	5.405
MAN TÜRKİYE	2.892	2.628	1.062	737
OTOKAR	1.156	862	232	249
OYAK RENAULT	295.275	211.954	84.645	83.601
TEMSA	602	243	53	148
TOFAŞ	194.107	117.886	41.981	53.919
TOYOTA	227.019	182.089	63.905	84.433
TÜRK TRAKTÖR	15.207	12.553	4.418	9.437
GENEL TOPLAM / Grand Total	1.268.430	930.033	336.074	400.770

Otomotiv Ana ve Yan Sanayii İhracatı (ABD \$)
CBU and CKD Exports - \$

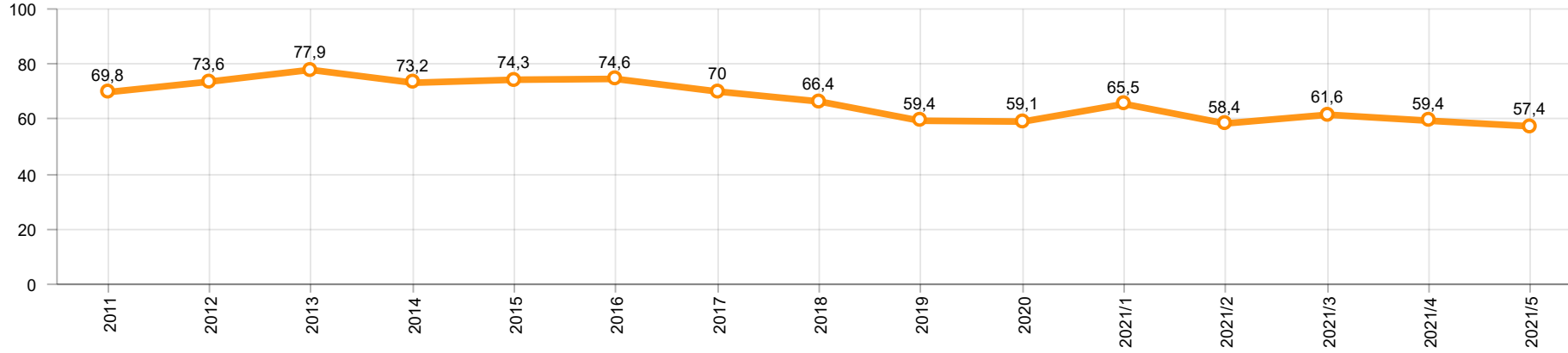
Sektör / Sector	2019	2020	OCAK - MAYIS / January - May 2020	OCAK - MAYIS / January - May 2021	2021 / 2020 %
Toplam Yan Sanayi / Total Component Industry	10.616.350.211,16	9.454.364.326,61	3.293.511.277,43	4.938.790.548,49	50,0
İç ve Dış Lastik / Tyres	1.479.050.683,54	1.248.005.046,63	428.686.296,57	634.726.825,93	48,1
Emniyet Camı / Safety Glasses	150.643.773,04	140.363.576,74	50.165.516,69	78.593.792,88	56,7
Motor / Engine	518.051.730,93	461.449.027,72	165.932.115,94	149.678.849,64	-9,8
Akümülatör / Batteries	397.317.829,27	353.038.607,91	112.804.778,15	177.598.998,17	57,4
Diğer Aksam ve Parça / Spare Parts&Components	8.071.286.194,38	7.251.508.067,61	2.535.922.570,08	3.898.192.081,87	53,7
Toplam Ana Sanayi / Total Vehicle Industry	20.613.753.125,48	16.491.127.868,9	5.658.753.604	7.355.981.007,1	30,0
Otobüs / Bus	1.759.421.232,04	1.300.660.458,98	423.897.736,82	312.913.234,47	-26,2
Midibüs-Minibüs / Midibus-Minibus	222.922.951,87	188.434.401,85	76.702.025,61	61.306.553,85	-20,1
Otomobil / P.Cars	11.864.815.315,9	9.312.088.333,82	3.471.176.268,71	4.226.242.617,69	21,8
Kamyon-Kamyonet / Truck-Pick Up&Van	4.945.359.113,74	4.254.957.839,91	1.212.388.679,17	1.936.143.577,22	59,7
Römork ve Yarı Römork / Trailer-Semi Trailer	503.203.636,07	417.420.859,24	158.919.357,69	225.352.445,92	41,8
Çekici / Tractor	839.891.842,8	602.899.223,51	171.032.297,13	406.386.163,48	137,6
Tarım Traktörü / Farm Tractor	478.139.033,06	414.666.751,59	144.637.238,87	187.636.414,47	29,7
Toplam / Total	31.230.103.336,64	25.945.492.195,51	8.952.264.881,43	12.294.771.555,59	37,3

Kaynak: Uludağ İhracatçı Birlikleri . ÜİB tarafından OSD için özel olarak analiz edilen Otomotiv İhracatı kapsamında; ÜİB Türkiye Geneli Otomotiv Endüstrisi sınıflandırmasına kıyasla “Römork ve Yarı Römork” , “Tarım Traktörü” verileri dahil edilmekte; “Kullanılmış Araçlar” ,”İki Tekerlekli Taşıtlar” , “Demiryolu Taşıtları” hariç tutulmaktadır.

Source: Uludağ Exporters Association – Special Analyze for OSD.Compared to Turkish General Automotive Industry classification, this special analyze includes; farms tractors, trailers and semi-trailers, does not include; used vehicles, two-wheeled vehicles and railway vehicles

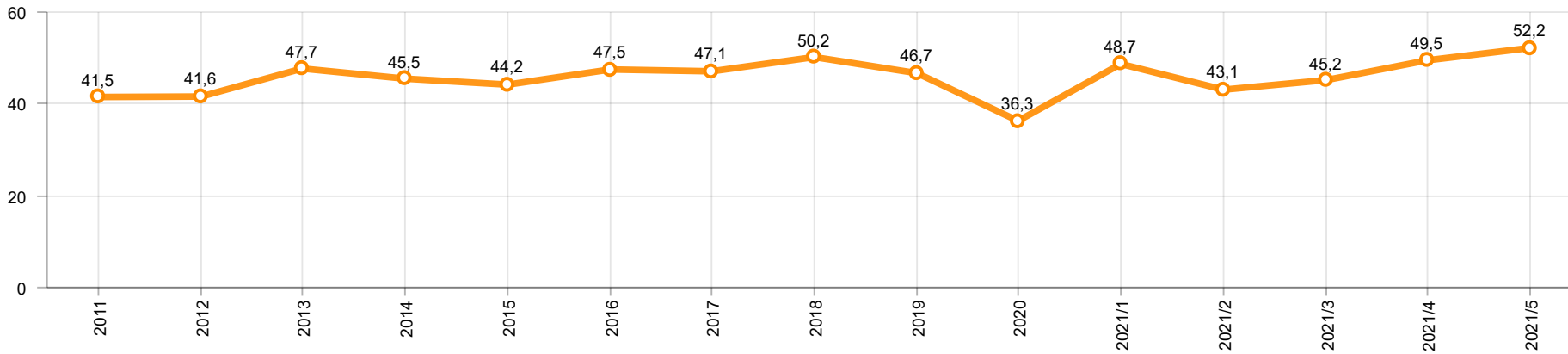
Otomobil Pazarında İthalatın Payı (%)

Import Share in P.Car Market (%)



Hafif Ticari Araçlar Pazarında İthalatın Payı (%)

Import Share in LCV Market (%)



Araç Tipleri / Vehicle Types	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
OTOMOBİL - Pass.Car	48.049	50.384	57.024	56.599	44.565								256.621
KAMYON - H. Truck	986	1.332	2.069	1.441	796								6.624
K.KAMYON - L. Truck	12	12	6	6	6								42
KAMYONET - Pick Up	25.164	31.489	31.340	18.079	5.971								112.043
OTOBÜS - Bus	121	258	303	321	421								1.424
MİNİBÜS - Minibus	3.159	4.405	4.836	1.605	58								14.063
MİDİBÜS - Midibus	77	28	57	35	56								253
TİCARİ ARAÇLAR TOPLAMI - CV Total	29.519	37.524	38.611	21.487	7.308								134.449
TAŞIT ARAÇLARI TOPLAMI - MV Total	77.568	87.908	95.635	78.086	51.873								391.070
TRAKTÖR - F.Tractor	1.235	1.080	1.311	4.843	1.231								9.700
GENEL TOPLAM - Grand Total	78.803	88.988	96.946	82.929	53.104								400.770

Otomobil / P.Car

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
FORD OTOSAN	378	669	166	222	36	-	-	-	-	-	-	-	1.471
HONDA TÜRKİYE	149	118	243	120	179	-	-	-	-	-	-	-	809
HYUNDAI ASSAN	9.920	10.963	15.565	12.209	10.400	-	-	-	-	-	-	-	59.057
OYAK RENAULT	14.070	15.130	17.913	20.650	15.838	-	-	-	-	-	-	-	83.601
TOFAŞ	4.038	6.889	4.852	6.345	5.126	-	-	-	-	-	-	-	27.250
TOYOTA	19.494	16.615	18.285	17.053	12.986	-	-	-	-	-	-	-	84.433
TOPLAM - Total	48.049	50.384	57.024	56.599	44.565	-	-	-	-	-	-	-	256.621

Kamyonet / Pick-up

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
A.I.O.S.	-	-	-	-	-	-	-	-	-	-	-	-	-
FORD OTOSAN	19.856	24.107	26.608	13.013	1.598	-	-	-	-	-	-	-	85.182
KARSAN	22	16	4	-	74	-	-	-	-	-	-	-	116
OTOKAR	-	37	14	24	1	-	-	-	-	-	-	-	76
TOFAŞ	5.286	7.329	4.714	5.042	4.298	-	-	-	-	-	-	-	26.669
TOPLAM - Total	25.164	31.489	31.340	18.079	5.971	-	-	-	-	-	-	-	112.043

Minibüs / Minibus

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
FORD OTOSAN	3.159	4.404	4.826	1.598	58	-	-	-	-	-	-	-	14.045
KARSAN	-	1	10	7	-	-	-	-	-	-	-	-	18
TOPLAM - Total	3.159	4.405	4.836	1.605	58	-	-	-	-	-	-	-	14.063

Kamyon / Truck

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
A.I.O.S.	12	12	6	6	6	-	-	-	-	-	-	-	42
FORD OTOSAN	214	253	372	376	415	-	-	-	-	-	-	-	1.630
KARSAN	-	-	-	-	-	-	-	-	-	-	-	-	-
M. BENZ TÜRK	772	1.079	1.697	1.065	381	-	-	-	-	-	-	-	4.994
OTOKAR	-	-	-	-	-	-	-	-	-	-	-	-	-
TEMSA	-	-	-	-	-	-	-	-	-	-	-	-	-
TOPLAM - Total	998	1.344	2.075	1.447	802	-	-	-	-	-	-	-	6.666

Midibüs / Midibus

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
A.I.O.S.	31	21	47	11	26	-	-	-	-	-	-	-	136
KARSAN	-	-	3	1	5	-	-	-	-	-	-	-	9
OTOKAR	44	6	4	22	4	-	-	-	-	-	-	-	80
TEMSA	2	1	3	1	21	-	-	-	-	-	-	-	28
TOPLAM - Total	77	28	57	35	56	-	-	-	-	-	-	-	253

Otobüs / Bus

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
A.I.O.S.	8	13	1	14	27	-	-	-	-	-	-	-	63
KARSAN	-	-	-	-	-	-	-	-	-	-	-	-	-
M. BENZ TÜRK	11	106	46	72	176	-	-	-	-	-	-	-	411
MAN TÜRKİYE	42	102	221	226	146	-	-	-	-	-	-	-	737
OTOKAR	47	8	13	6	19	-	-	-	-	-	-	-	93
TEMSA	13	29	22	3	53	-	-	-	-	-	-	-	120
TOPLAM - Total	121	258	303	321	421	-	-	-	-	-	-	-	1.424

Traktör / F.Tractor

Firmalar / Firms	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
HATTAT TRAKTÖR	20	50	69	52	72	-	-	-	-	-	-	-	263
TÜRK TRAKTÖR	1.215	1.030	1.242	4.791	1.159	-	-	-	-	-	-	-	9.437
TOPLAM - Total	1.235	1.080	1.311	4.843	1.231	-	-	-	-	-	-	-	9.700

Firmalar / Firms	2020 Toplam / Total	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
Alfa Romeo	214	76	20	11	9	8	-	-	-	-	-	-	-	124
Aston Martin	17	3	2	4	3	2	-	-	-	-	-	-	-	14
Audi	18.168	839	747	1.899	1.040	915	-	-	-	-	-	-	-	5.440
Bentley	11	-	1	-	4	1	-	-	-	-	-	-	-	6
BMW	14.270	613	937	1.822	1.349	904	-	-	-	-	-	-	-	5.625
Citroen	22.254	1.188	1.702	2.988	1.720	1.791	-	-	-	-	-	-	-	9.389
CUPRA	-	-	-	-	55	17	-	-	-	-	-	-	-	72
Dacia	25.910	1.396	1.611	3.540	2.500	1.605	-	-	-	-	-	-	-	10.652
DFSK	-	-	-	-	2	3	-	-	-	-	-	-	-	5
DS	694	20	35	80	15	106	-	-	-	-	-	-	-	256
Ferrari	21	1	-	5	2	4	-	-	-	-	-	-	-	12
Fiat	1.298	57	124	200	118	88	-	-	-	-	-	-	-	587
Ford	23.897	1.397	891	1.852	1.204	953	-	-	-	-	-	-	-	6.297
Honda	2.337	249	173	381	189	194	-	-	-	-	-	-	-	1.186
Hyundai	19.035	644	723	1.382	1.020	760	-	-	-	-	-	-	-	4.529
Jaguar	265	4	2	20	8	1	-	-	-	-	-	-	-	35
Jeep	4.369	177	266	444	203	229	-	-	-	-	-	-	-	1.319
Kia	13.542	1.306	1.502	1.833	1.917	1.174	-	-	-	-	-	-	-	7.732
Lamborghini	19	1	2	-	1	2	-	-	-	-	-	-	-	6
Land Rover	2.010	79	75	386	235	137	-	-	-	-	-	-	-	912
Lexus	143	21	14	12	23	9	-	-	-	-	-	-	-	79
Maserati	47	2	5	8	5	-	-	-	-	-	-	-	-	20
Mazda	156	7	10	17	6	4	-	-	-	-	-	-	-	44
Mercedes-Benz	15.617	977	984	2.243	1.673	1.447	-	-	-	-	-	-	-	7.324
MG	-	-	-	-	19	27	-	-	-	-	-	-	-	46
Mini	1.395	141	57	137	77	66	-	-	-	-	-	-	-	478
Mitsubishi	1.237	63	61	138	227	87	-	-	-	-	-	-	-	576
Nissan	12.717	1.435	1.682	1.869	683	542	-	-	-	-	-	-	-	6.211
Opel	31.229	1.672	1.708	3.148	2.010	1.857	-	-	-	-	-	-	-	10.395
Peugeot	36.589	2.677	2.742	3.485	1.758	2.561	-	-	-	-	-	-	-	13.223
Porsche	619	41	43	126	53	42	-	-	-	-	-	-	-	305
Renault	9.339	673	985	955	349	412	-	-	-	-	-	-	-	3.374
Seat	11.551	880	1.313	1.882	1.015	1.189	-	-	-	-	-	-	-	6.279
Skoda	24.175	1.930	2.708	5.204	2.200	2.014	-	-	-	-	-	-	-	14.056
Smart	49	-	4	3	-	-	-	-	-	-	-	-	-	7
Ssangyong	650	68	66	103	49	20	-	-	-	-	-	-	-	306
Subaru	673	31	27	84	63	60	-	-	-	-	-	-	-	265
Suzuki	2.977	77	91	419	205	357	-	-	-	-	-	-	-	1.149
Toyota	2.016	111	113	294	173	149	-	-	-	-	-	-	-	840
Volkswagen	52.740	4.082	4.286	9.440	5.759	4.506	-	-	-	-	-	-	-	28.073
Volvo	8.200	215	425	660	800	520	-	-	-	-	-	-	-	2.620
GENEL TOPLAM - Grand Total	360.450	23.153	26.137	47.074	28.741	24.763	-	-	-	-	-	-	-	149.868

Firmalar / Firms	2020 Toplam / Total	1	2	3	4	5	6	7	8	9	10	11	12	Toplam / Total
Citroen	5.226	277	533	602	539	321	-	-	-	-	-	-	-	2.272
Dacia	4.890	768	650	772	363	372	-	-	-	-	-	-	-	2.925
Fiat	3.861	100	298	360	178	306	-	-	-	-	-	-	-	1.242
Ford	3.034	60	62	143	89	418	-	-	-	-	-	-	-	772
Hyundai	990	125	244	185	123	56	-	-	-	-	-	-	-	733
Isuzu	229	13	6	56	68	42	-	-	-	-	-	-	-	185
Iveco	1.851	91	209	316	215	149	-	-	-	-	-	-	-	980
Kia	1.900	152	203	256	212	147	-	-	-	-	-	-	-	970
Mercedes-Benz	5.175	155	414	637	393	489	-	-	-	-	-	-	-	2.088
Mitsubishi	4.629	402	351	418	464	217	-	-	-	-	-	-	-	1.852
Nissan	544	82	61	53	171	109	-	-	-	-	-	-	-	476
Opel	3.067	176	470	528	225	243	-	-	-	-	-	-	-	1.642
Peugeot	7.085	519	669	1.318	690	514	-	-	-	-	-	-	-	3.710
Renault	2.634	269	349	863	424	297	-	-	-	-	-	-	-	2.202
Ssangyong	434	20	30	54	30	28	-	-	-	-	-	-	-	162
Toyota	1.417	238	62	995	942	588	-	-	-	-	-	-	-	2.825
Volkswagen	12.036	626	1.315	1.510	1.366	1.754	-	-	-	-	-	-	-	6.571
GENEL TOPLAM - Grand Total	59.002	4.073	5.926	9.066	6.492	6.050	-	-	-	-	-	-	-	31.607